



Monthly Fundamental Data for Wheat, Corn, Soybeans

Sources: CFTC, FAS, NASS

Period: September 03 – September 28, 2023

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Wheat

CFTC- Managed Money Fund Net Position

Summary Table

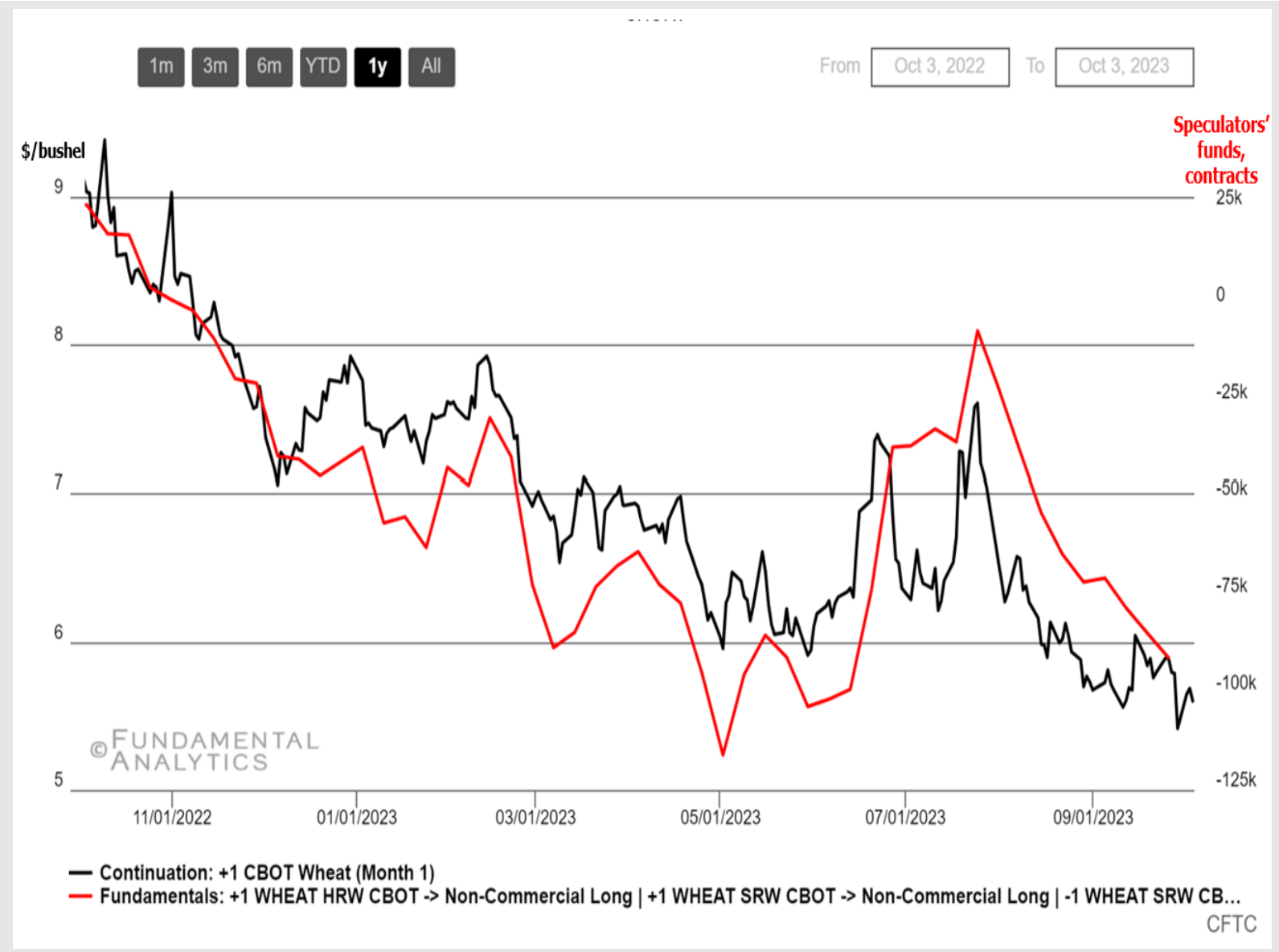
Date	Managed Money Funds Long Position (in contracts)	Week Change	Managed Money Funds Short Position (in contracts)	Week Change	Managed Money Fund Net Position (in contracts)	Week Change
26-Sep-23	156,413	+534	247,305	+6,927	-90,892	-6,393
19-Sep-23	155,879	+8,195	240,378	+14,686	-84,499	-6,491
12-Sep-23	147,684	+1,556	225,692	+9,237	-78,008	-7,681
5-Sep-23	146,128	+8,417	216,455	+7,403	-70,327	+1,014

Source: CFTC, period September 05 – September 26

CBOT Wheat and CFTC Wheat Non-Commercials Net Positions

Net non-Commercial Positions: **90,892 short contracts**

CBOT Wheat close price: **\$5.6/bushel**, as of 10/04/2023



FAS-Weekly Exports

Date	Weekly Exports in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	387,954	-196,636	629,766	-241,812	490,634	-102,680
21-Sep-23	584,590	+288,543	620,679	-36,089	554,122	+30,468
14-Sep-23	296,047	-115,255	678,196	-382,149	449,140	-153,093
7-Sep-23	411,302	+94,696	676,767	-265,465	464,798	-53,496

Source: FAS, period September 07 – September 28 2023

FAS- Weekly CMY Net Sales

Date	Weekly CMY Net Sales in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	273,139	-271,400	229,400	+43,739	422,161	-149,022
21-Sep-23	544,539	+236,835	279,793	+264,746	415,253	+129,286
14-Sep-23	307,704	-130,146	183,467	+124,237	403,447	-95,743
7-Sep-23	437,850	+67,509	217,336	+220,514	350,754	+87,096

Source: FAS, period September 07 – September 28 2023

FAS-Weekly CNY Net Sales

Date	Weekly CNY Net Sales in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	0	00	0	00	7,480	-7,480
21-Sep-23	0	-14,000	-29,700	+29,700	260	-260
14-Sep-23	14,000	+14,000	1,717	+12,283	0	+14,000
7-Sep-23	0	-11,159	0	00	60	-60

Source: FAS, period September 07 – September 28 2023

Corn

CFTC- Managed Money Fund Net Position

Summary Table

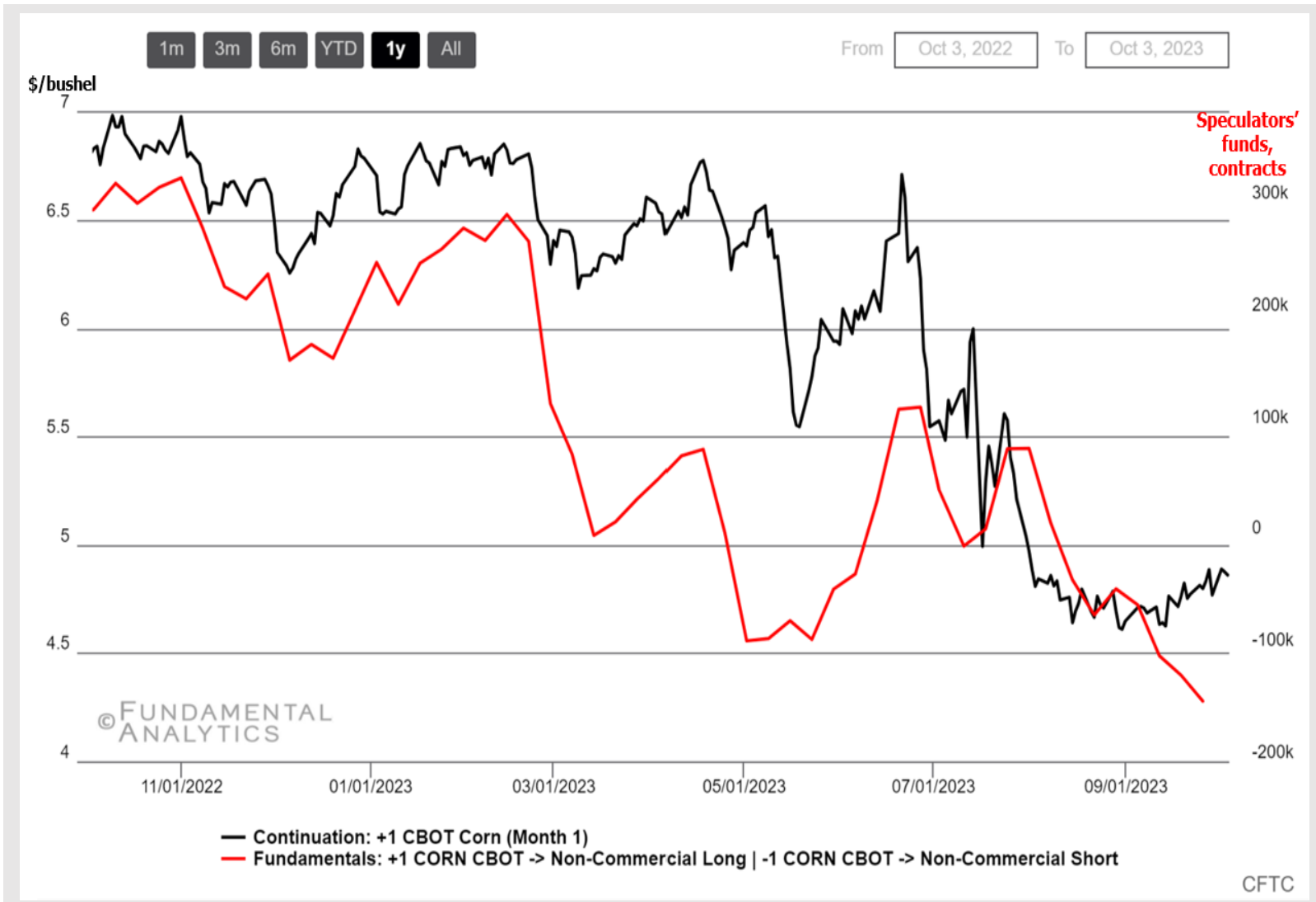
Date	Managed Money Funds Long Position (in contracts)	Week Change	Managed Money Funds Short Position (in contracts)	Week Change	Managed Money Fund Net Position (in contracts)	Week Change
26-Sep-23	249,399	+2,007	395,631	+25,090	-146,232	-23,083
19-Sep-23	247,392	+2,315	370,541	+19,688	-123,149	-17,373
12-Sep-23	245,077	-14,930	350,853	+30,619	-105,776	-45,549
5-Sep-23	260,007	+4,193	320,234	+18,465	-60,227	-14,272

Source: CFTC, period September 05 – September 26 2023

CBOT Corn and CFTC Corn Non-Commercials Net Positions

Net non-Commercial Positions: **146,232 short contracts**

CBOT Corn close price: **\$4.86/bushel**, as of 10/04/2023



FAS-Weekly Exports

Date	Weekly Exports in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	612,369	-117,607	645,508	-33,139	917,596	-305,227
21-Sep-23	729,976	+127,457	574,680	+155,296	897,633	-167,657
14-Sep-23	602,519	-123,509	563,029	+39,490	777,319	-174,800
7-Sep-23	726,028	+211,070	426,802	+299,226	453,298	+272,730

Source: FAS, period September 07 – September 28 2023

FAS- Weekly CMY Net Sales

Date	Weekly CMY Net Sales in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	1,815,964	+974,181	227,045	+1,588,919	1,027,134	+788,830
21-Sep-23	841,783	+274,926	512,045	+329,738	1,206,163	-364,380
14-Sep-23	566,857	-186,441	182,339	+384,518	1,007,277	-440,420
7-Sep-23	753,298	+768,534	583,110	+170,188	1,071,470	-318,172

Source: FAS, period September 07 – September 28 2023

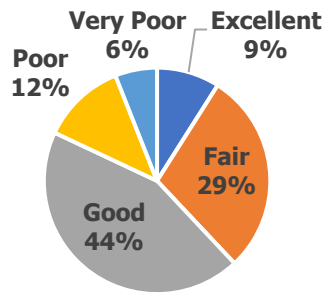
FAS-CNY Net Sales

Date	Weekly CNY Net Sales in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	611,389	+596,149	0	+611,389	3,764	+607,625
21-Sep-23	15,240	+15,240	160,000	-144,760	515	+14,725
14-Sep-23	0	-25,400	0	00	-1,931	+1,931
7-Sep-23	25,400	-2,037,725	2,063,125	-2,037,725	14,913	+10,487

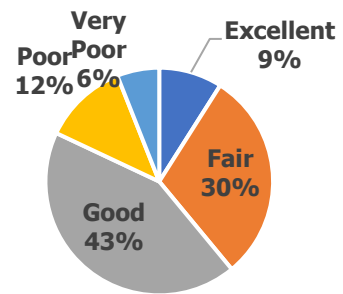
Source: FAS, period September 07 – September 28 2023

NASS-Condition

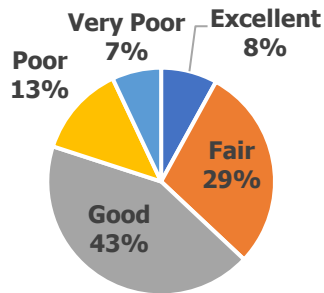
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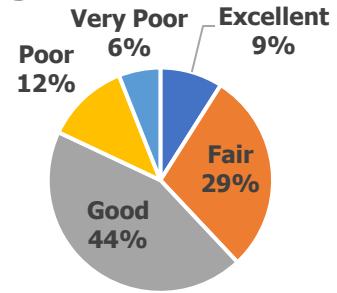
10-Sep-23



17-Sep-23



24-Sep-23



Soybeans

CFTC- Managed Money Fund Net Position

Summary Table

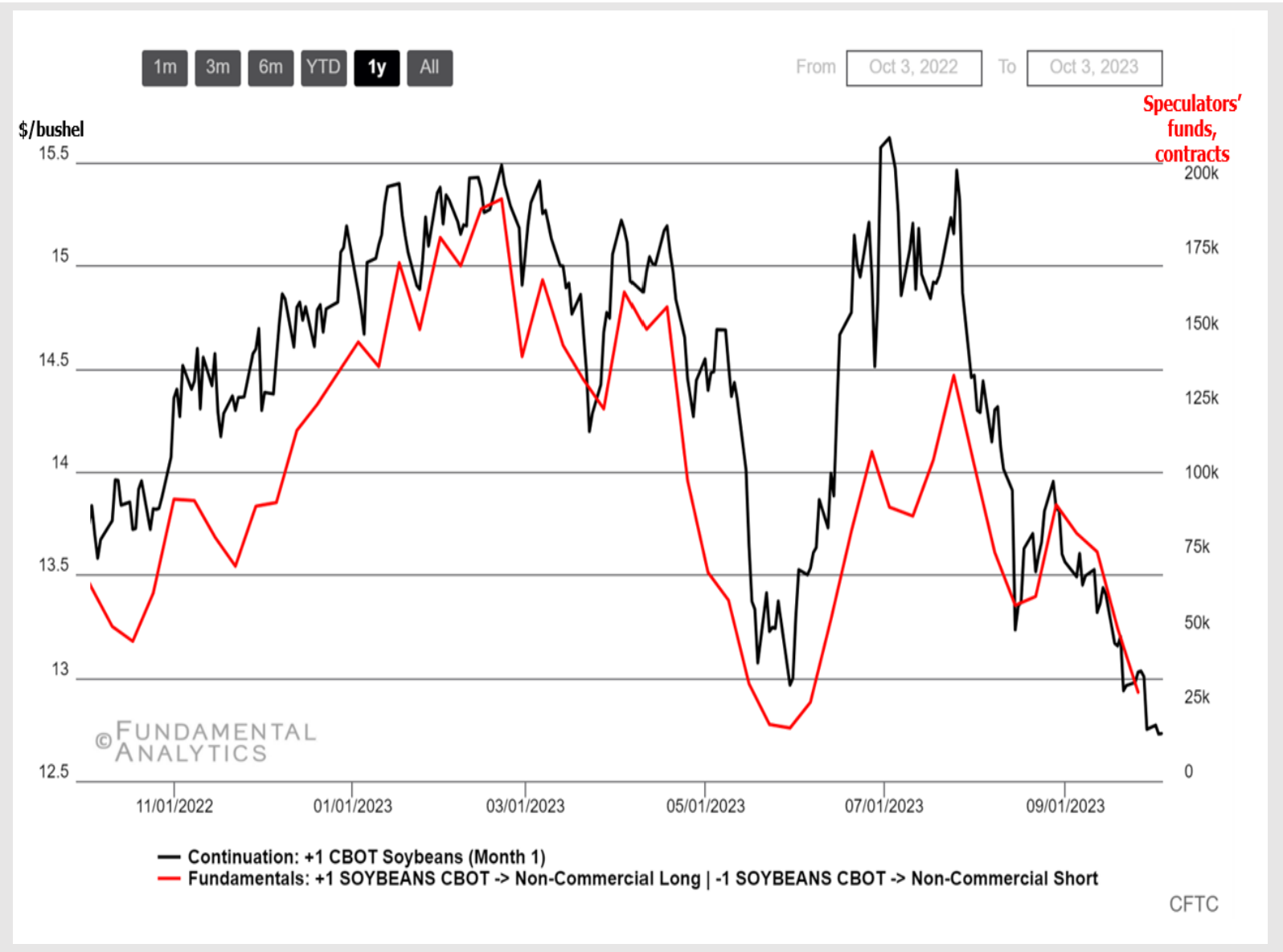
Date	Managed Money Funds Long Position (in contracts)	Week Change	Managed Money Funds Short Position (in contracts)	Week Change	Managed Money Fund Net Position (in contracts)	Week Change
26-Sep-23	109,667	-14,669	80,024	+6,670	29,643	-21,339
19-Sep-23	124,336	-23,042	73,354	+2,375	50,982	-25,417
12-Sep-23	147,378	-1,713	70,979	+4,663	76,399	-6,376
5-Sep-23	149,091	-4,270	66,316	+5,310	82,775	-9,580

Source: CFTC, period September 05 – September 26 2023

CBOT Soybeans and CFTC Soybeans Non-Commercials Net Positions

Net non-Commercial Positions: 29,643 long contracts

CBOT Soybeans close price: **\$12.73/bushel**, as of 10/04/2023



FAS-Weekly Exports

Date	Weekly Exports in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	671,463	+128,199	574,130	+97,333	1,367,780	-696,317
21-Sep-23	543,264	-1,622	269,208	+274,056	884,134	-340,870
14-Sep-23	544,886	+136,508	522,535	+22,351	882,119	-337,233
7-Sep-23	408,378	-105,818	375,918	+32,460	866,332	-457,954

Source: FAS, period September 07 – September 28 2023

FAS- Weekly CMY Net Sales

Date	Weekly CMY Net Sales in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	808,486	+136,273	733,706	+842,988	1,592,256	-783,770
21-Sep-23	672,213	+238,148	1,003,017	+842,989	1,592,724	-920,511
14-Sep-23	434,065	-269,797	446,364	+842,989	1,804,783	-1,370,718
7-Sep-23	703,862	+548,259	-112,470	+842,989	1,644,089	-940,227

Source: FAS, period September 07 – September 28 2023

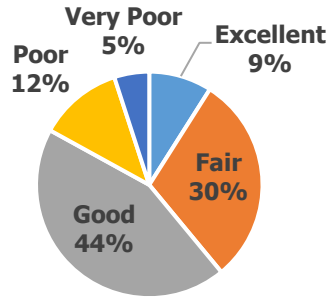
FAS-CNY Net Sales

Date	Weekly CNY Net Sales in metric tons	Week Change	Last Year	Change to Last Year	Seasonal 5yr Average	Change to 5yr Average
28-Sep-23	0	00	0	00	1,512	-1,512
21-Sep-23	0	00	-30,000	+30,000	800	-800
14-Sep-23	0	00	0	00	25,860	-25,860
7-Sep-23	0	-3,005,852	30,000	-30,000	18,000	-18,000

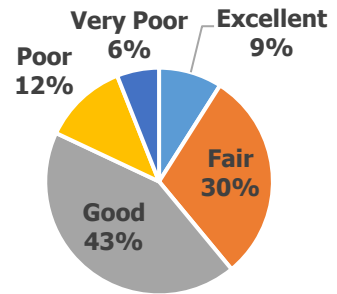
Source: FAS, period September 07 – September 28 2023

NASS-Condition

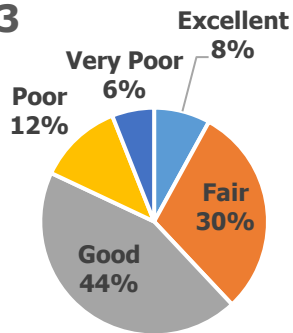
03-Sep-23



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