



Weekly Petroleum Status Report Tables and Charts

Latest Data Update September 2, 2022

We have updated the format of our reports to improve the readability of our charts and tables. You can navigate through the document using lilnks in the Table of contents on the next page.

Provided by Fundamental Analytics

EIA Crude Oil and Refined Products September 2, 2022 Update

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Stocks Summary

Million Barrels	Latest Data	Week Change	Last Week	Last Year	Diff To Last Year	5-Year Average	Diff To 5-Yr Average
Crude	427.2	8.8	418.3	423.9	3.3	441.0	-13.8
Gasoline	214.8	0.3	214.5	220.0	-5.2	227.0	-12.2
Distillates	111.8	0.1	111.7	133.6	-21.8	145.9	-34.1
Crude Runs (/day)	15.9	-0.3	16.2	14.3	1.6	15.3	0.6
Refinery Utilization (%)	90.9	-1.8	92.7	81.9	9.0	84.8	6.1

Stocks by PADD

	Crude Stocks	Week Chg	5 Year Average	Last Year	Gasoline Stocks	Week Chg	5 Year Average	Last Year	Distillate Stocks	Week Chg		
PADD 1	6.9	-0.7	11.5	8.3	53.4	1.5	59.9	54.1	29.0	1.2	48.8	41.8
PADD 2	107.2	-0.7	126.2	117.1	44.6	-1.6	50.5	46.9	27.0	-0.2	34.0	31.5
PADD 3	241.3	9.9	233.2	228.0	84.6	1.2	80.9	81.8	40.3	-1.4	46.8	44.7
PADD 4	22.8	0.4	21.9	23.5	6.2	-0.1	6.9	6.9	3.6	-0.1	3.8	3.4
PADD 5	49.0	-0.1	48.2	46.9	26.0	-0.7	28.8	30.3	12.0	0.6	12.5	12.2
Total	427.2	8.8	441.0	423.9	214.8	0.3	227.0	220.0	111.8	0.1	145.9	133.6
	RBO Stock				Residual Stocks	Week Chg			Jet Stocks	Week Chg	5 Year Average	Last Year
PADD	1 19.	6 0.	3 13	.5 17.0	3.9	-0.0	7.8	6.9	9.8	-0.3	10.2	9.9
PADD	2 5.	5 0.	4 6	.3 6.8	0.9	-0.1	1.2	1.1	7.2	-0.2	7.3	7.6
PADD	3 11.	8 0.	1 8	.0 11.6	17.4	-0.3	16.8	15.3	12.4	1.1	14.4	15.0
PADD -	4 0.	0 0.	0 0	.0 0.0	0.2	-0.0	0.2	0.2	0.7	-0.0	0.8	0.8

	RBOB Stocks	Week Chg		Last Year	Residual Stocks	Week Chg	5 Year Average	Last Year	Jet Stocks	Week Chg	5 Year Average	
PADD 5	11.5	-0.7	10.0	10.5	4.9	-0.3	5.3	6.0	8.6	-0.5	9.3	8.4
Total	48.5	0.2	37.8	45.9	27.3	-0.7	31.2	29.4	38.7	0.2	42.0	41.8

kbd	Latest Data	Last Week	Week Change	Last Year	Diff to Last Year	5 Year Average	Diff to 5 Year Average
PADD 1	802	809	7	669	133	862	-60
PADD 2	3,465	3,081	-384	3,710	-245	3,897	-432
PADD 3	8,818	8,792	-26	7,078	1,740	7,538	1,280
PADD 4	621	622	1	622	-1	640	-19
PADD 5	2,222	2,314	92	2,224	-2	2,366	-144
Total	15,929	15,620	-309	14,302	1,627	15,302	627

Refinery Runs

kbd	Latest Data	Last Week	Week Change	Last Year	Diff to Last Year	5 Year Average	Diff to 5 Year Average
PADD 1	814	830	16	696	118	881	-67
PADD 2	3,487	3,082	-405	3,721	-234	3,908	-421
PADD 3	9,046	9,026	-20	7,381	1,665	7,767	1,279
PADD 4	620	621	1	623	-3	639	-19
PADD 5	2,342	2,432	90	2,424	-82	2,541	-199
Total	16,309	15,990	-319	14,845	1,464	15,736	573

U.S. crude stockpiles surged by nearly 9 million barrels last week due to a combination of increased imports and ongoing releases from government emergency reserves, the Energy Information Administration said on Thursday as crude inventories rose by 8.8 million barrels in the week to Sept. 2 to 427.2 million barrels, compared with analysts expectations in a Reuters poll for a 250,000-barrel drop.

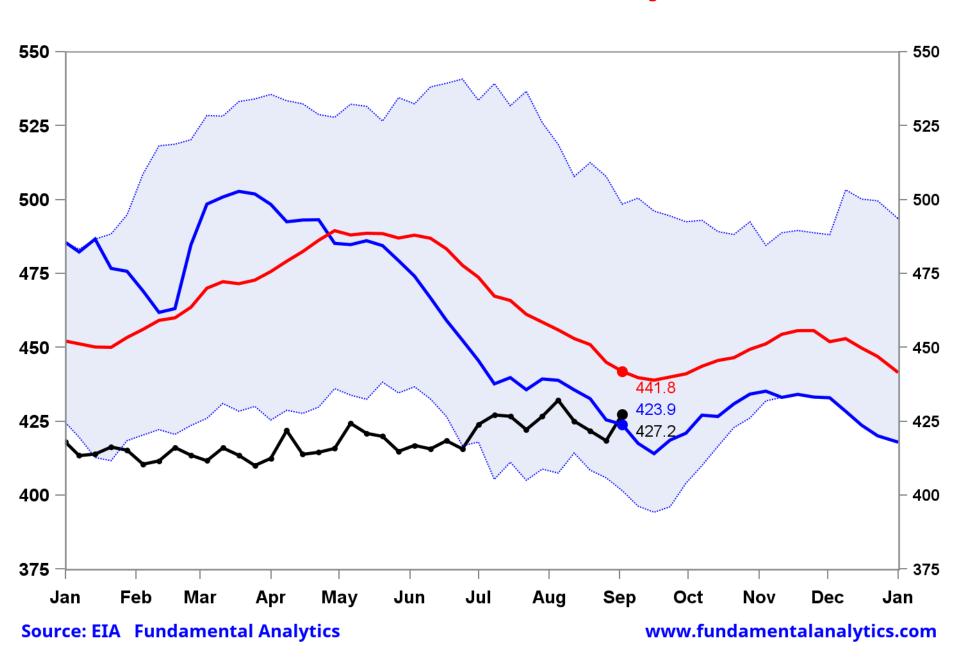
The United States imported roughly 6.8 million barrels of crude per day (bpd) in the most recent week while exports dropped, and a release of another 7.5 million barrels from the U.S. Strategic Petroleum Reserve also boosted commercial stocks.

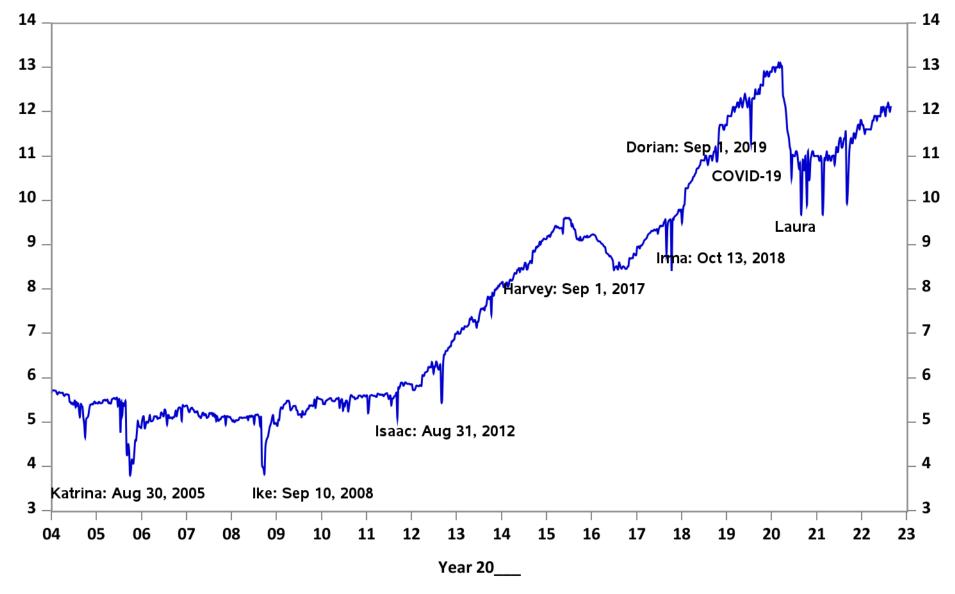
The releases, which have shrunk the SPR to its lowest in nearly four decades, are set to end in October and production growth may not be enough to prevent balances from shrinking. U.S. crude output has steadied at 12.1 million bpd.

Refinery crude runs fell by 309,000 bpd in the last week, and utilization rates fell by 1.8 percentage points to 90.9% of overall capacity, largely due to a sharp drop in Midwest refining.

427.2 MMBBL

Last Year: 423.9 Five Year Average: 441.8





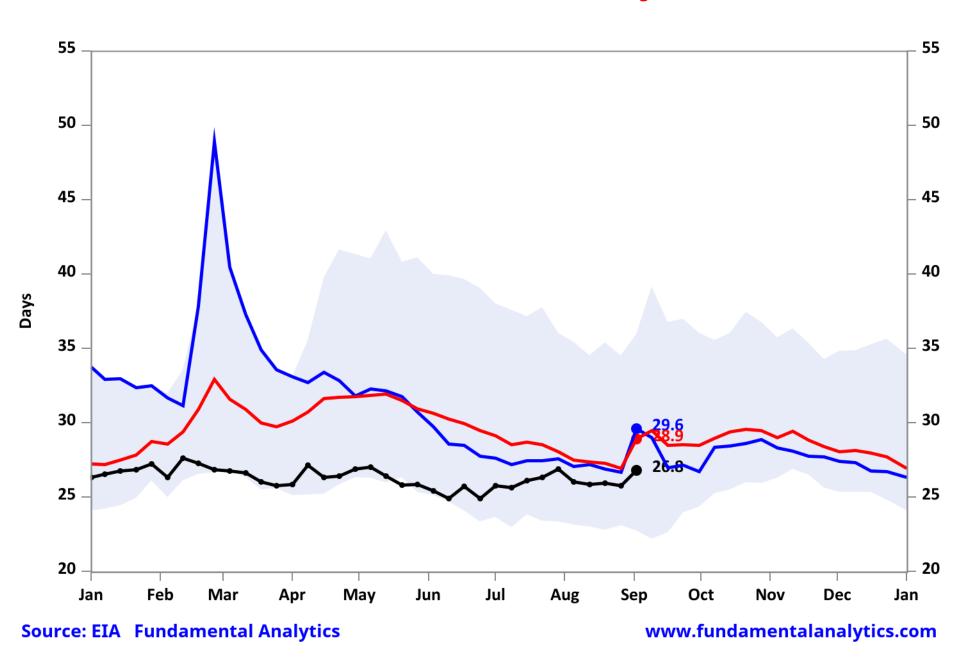
Source: EIA Fundamental Analytics

www.fundamentalanalytics.com

Last Year: 29.6

Week Ending: September 2, 2022

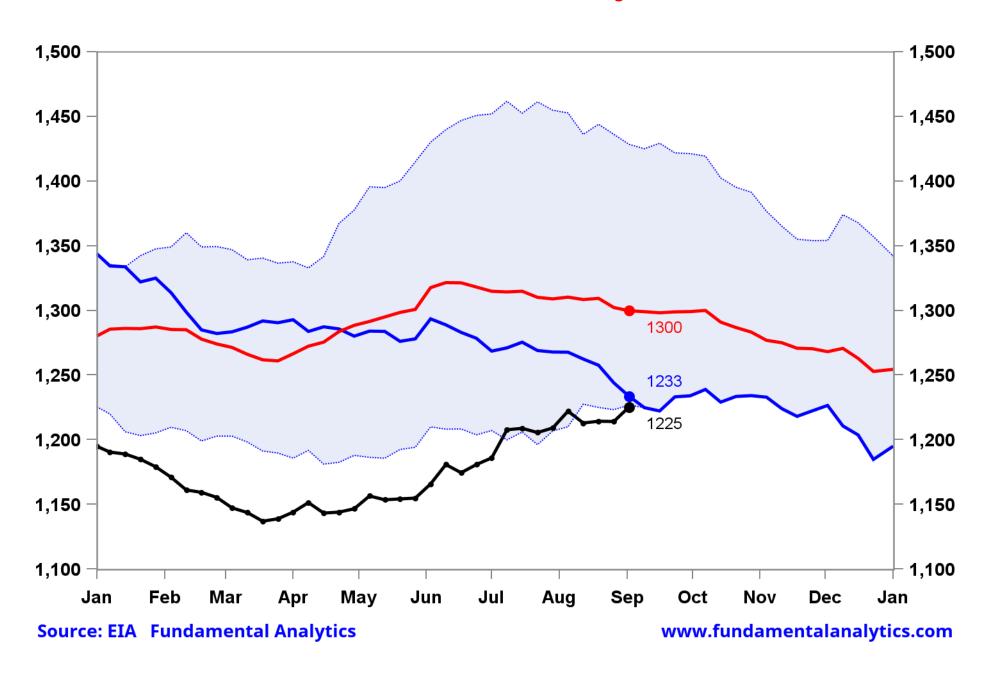
Five Year Average: 28.9



Last Year: 1,233

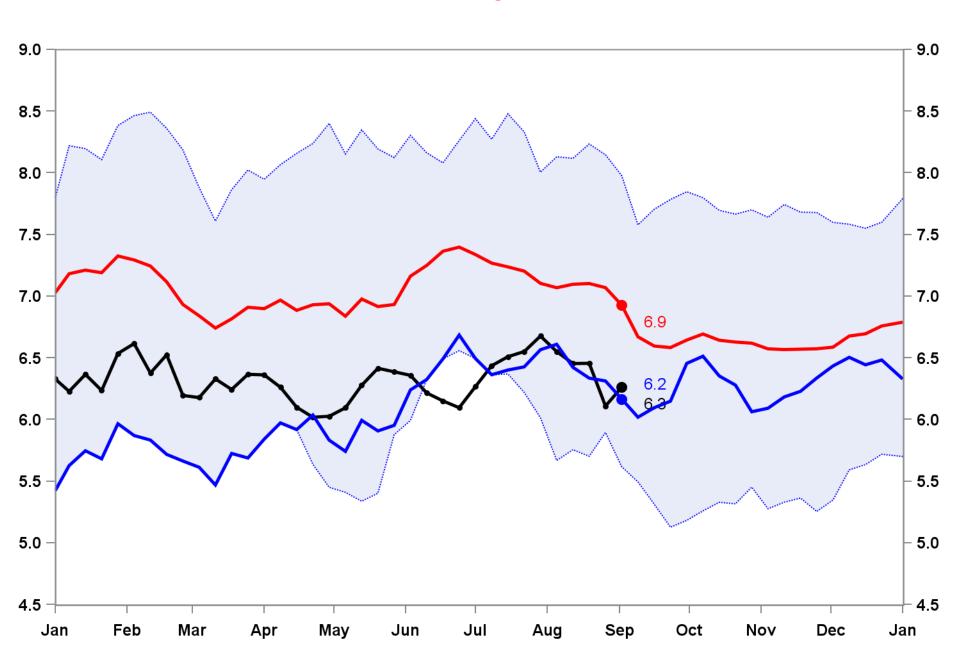
Five Year Average: 1299.6

Week Change: 11.2 MMBBL



5-Year Average

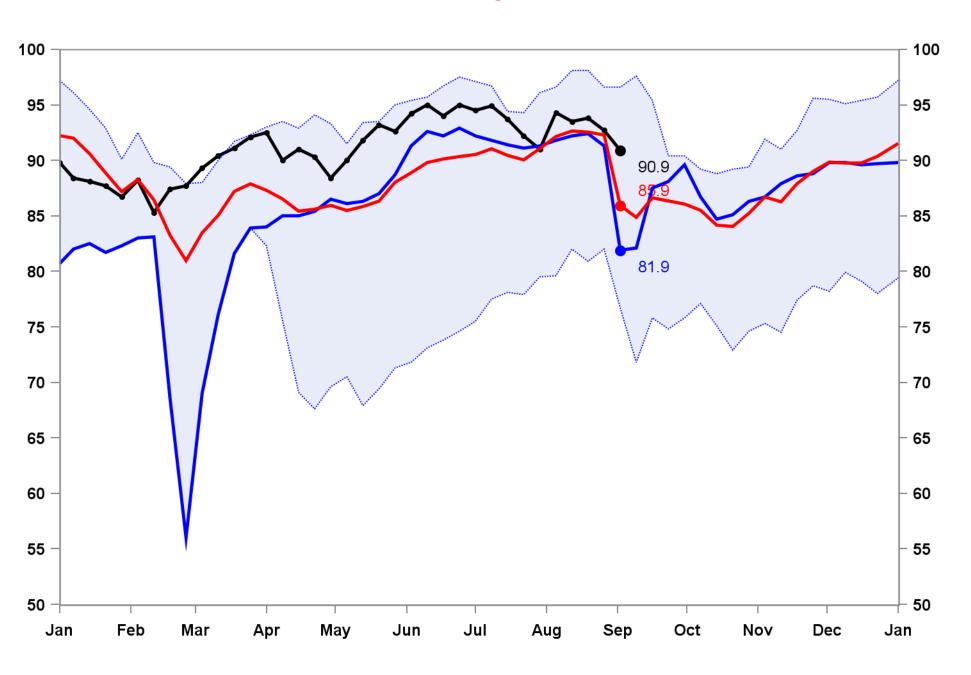
2021 Data



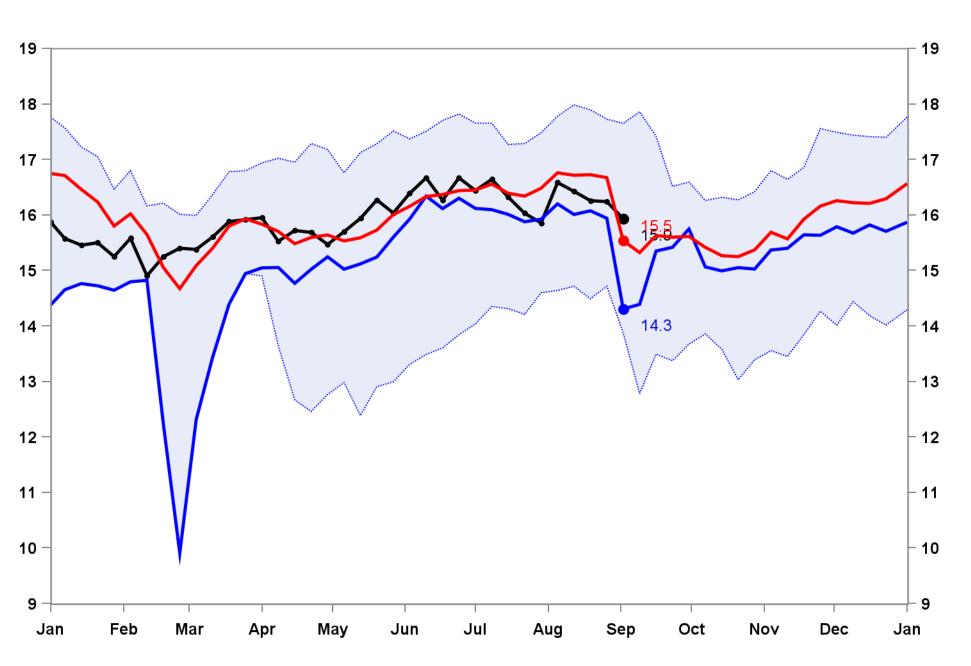
-1.80 Week Change

5-Year Average

2021 Data

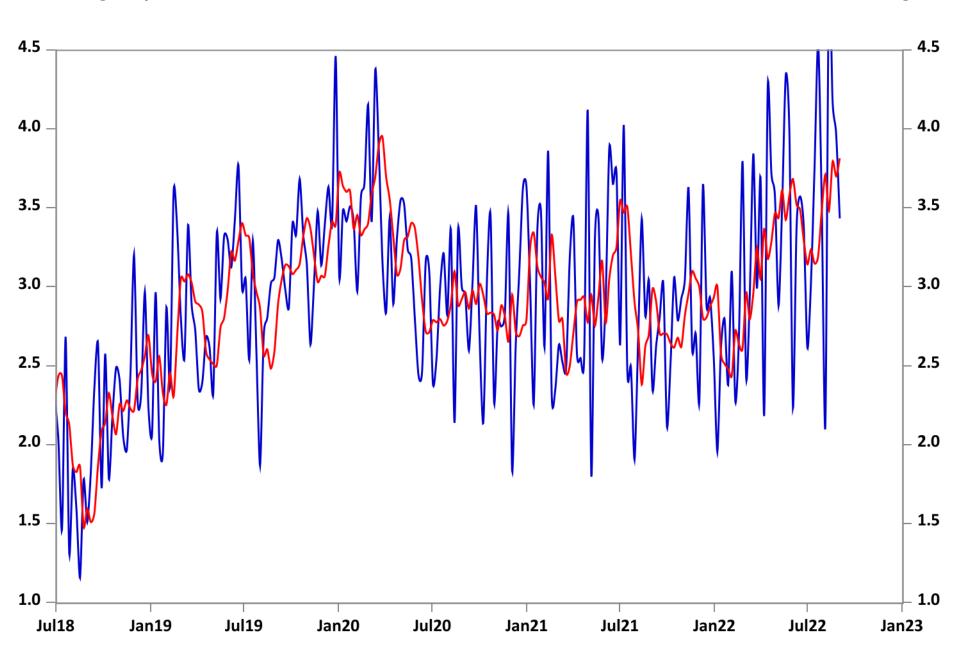


5-Year Average 2021 Data



Total Crude Oil Exports 3.4 MMBBL

Week Change: -534 MMBBL



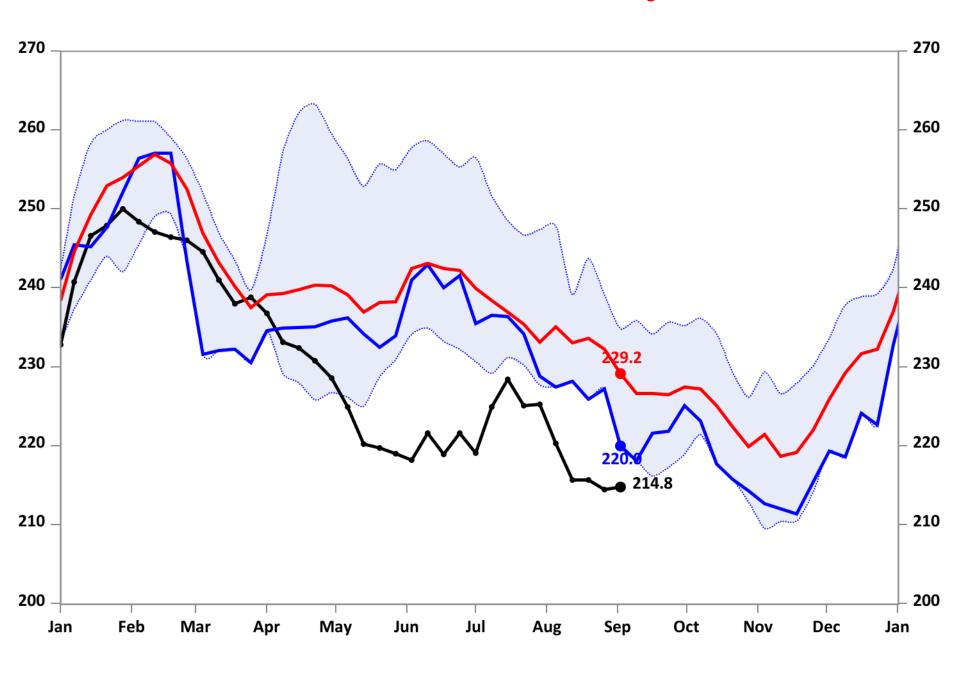
Gasoline stocks rose by 333,000 barrels in the week to 214.8 million barrels.

Overall gasoline product supplied, a proxy for demand, was 8.8 million bpd over the last four weeks, down 8% from the year-ago period.

Total Gasoline Stocks 214.8 MMBBL

Week Change: 0.3 MMBBL

Last Year: 220.0 Five Year Average: 229.2

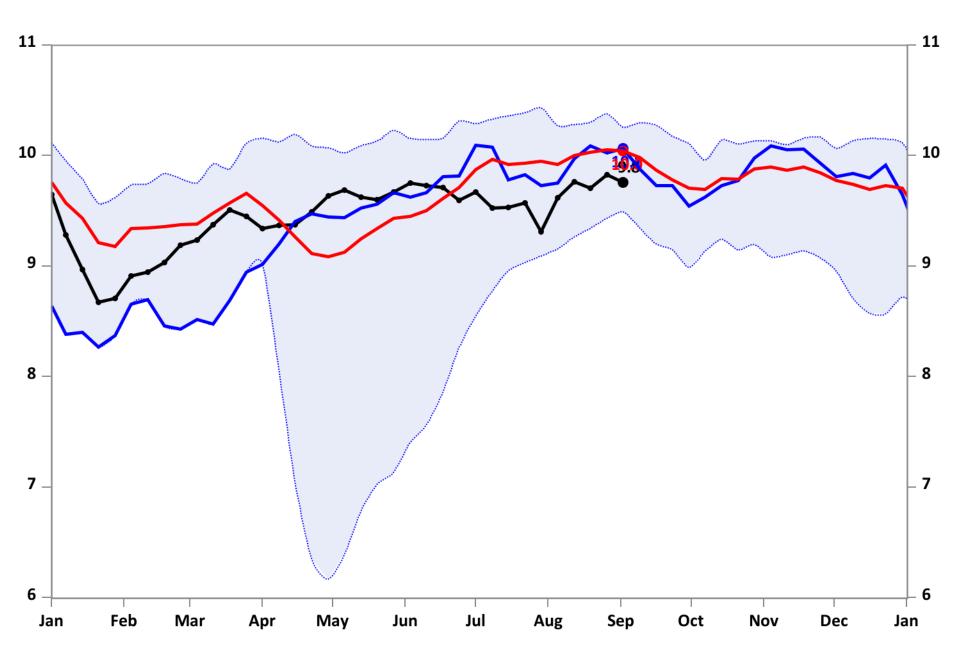


9.8 MMBBL/day

Week Change: -0.1 MMBBL

Last Year: 10.1 Five Year Average: 10.0

Week Ending: September 2, 2022

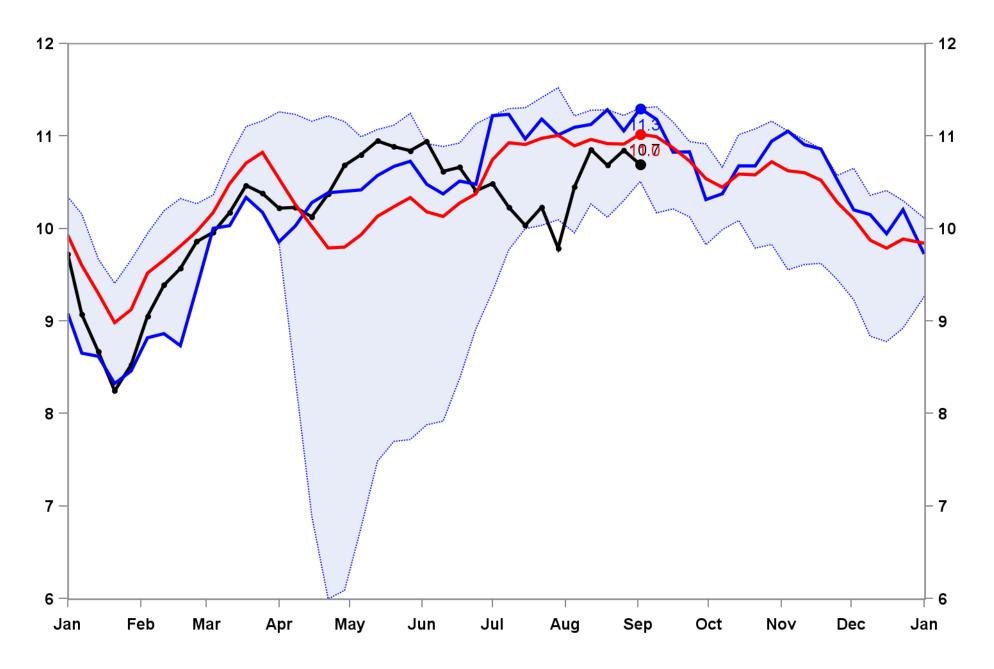


Week Ending: September 2, 2022

10.7 MMBBL/day

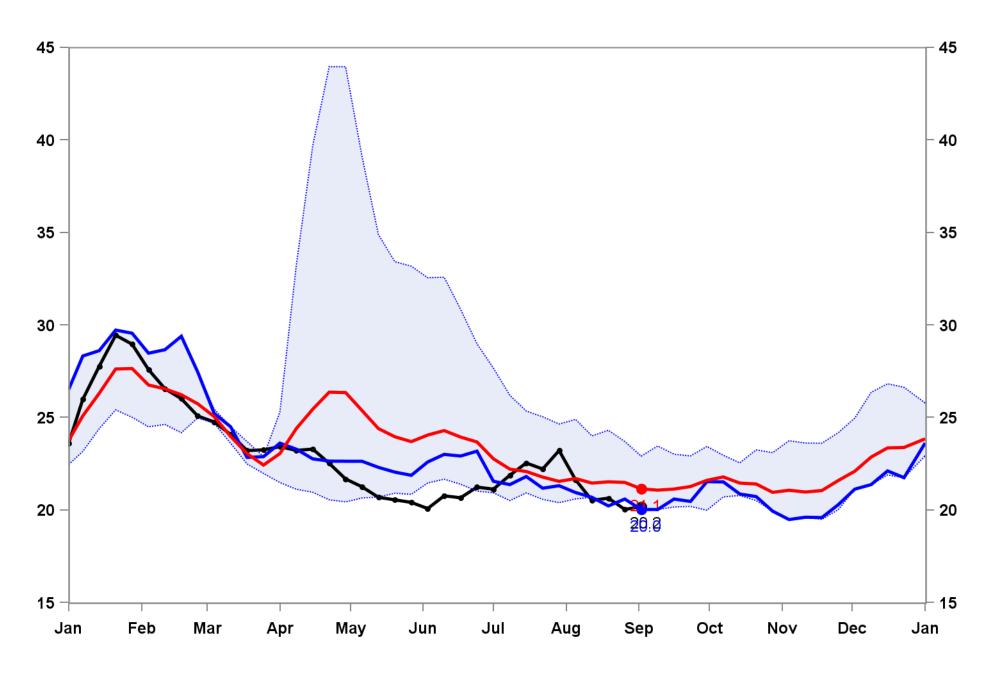
Week Change: -0.16 MMBBL

Last Year: 11.3 Five Year Average: 11.0



Week Ending: September 2, 2022 20.2 Days Week Change: 0.15

Last Year: 20.0 Five Year Average: 21.1

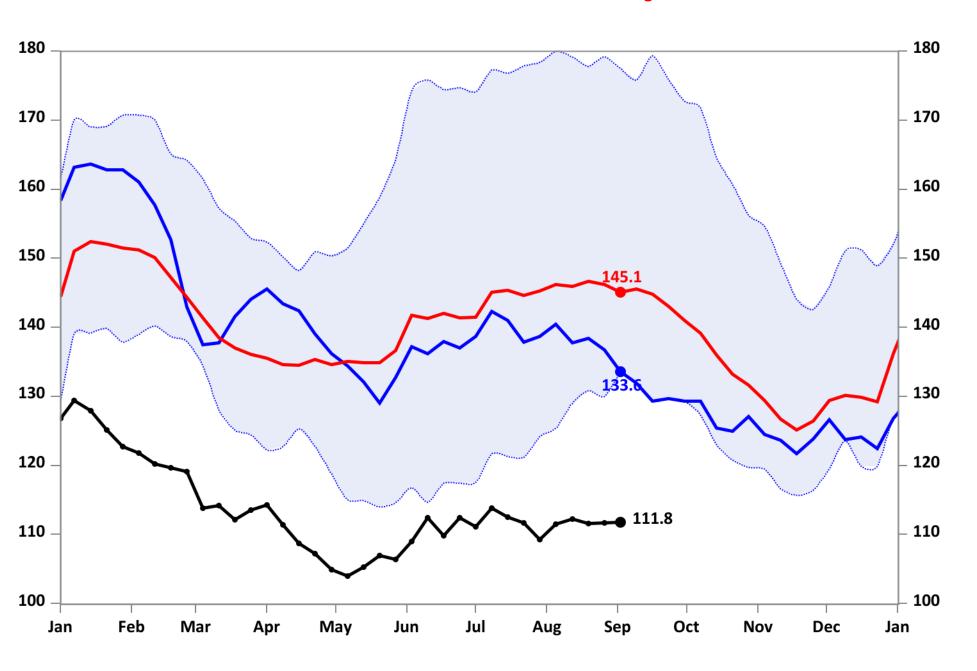


Distillate stocks, which include diesel and heating oil, rose by 95,000 barrels. Refiners have been trying to rebuild distillate inventories in anticipation of winter demand, while also satisfying purchases from overseas buyers, particularly in Europe.

Last Year: -21.8

Five Year Average: 145.1

Week Change: 0.1 MMBBL



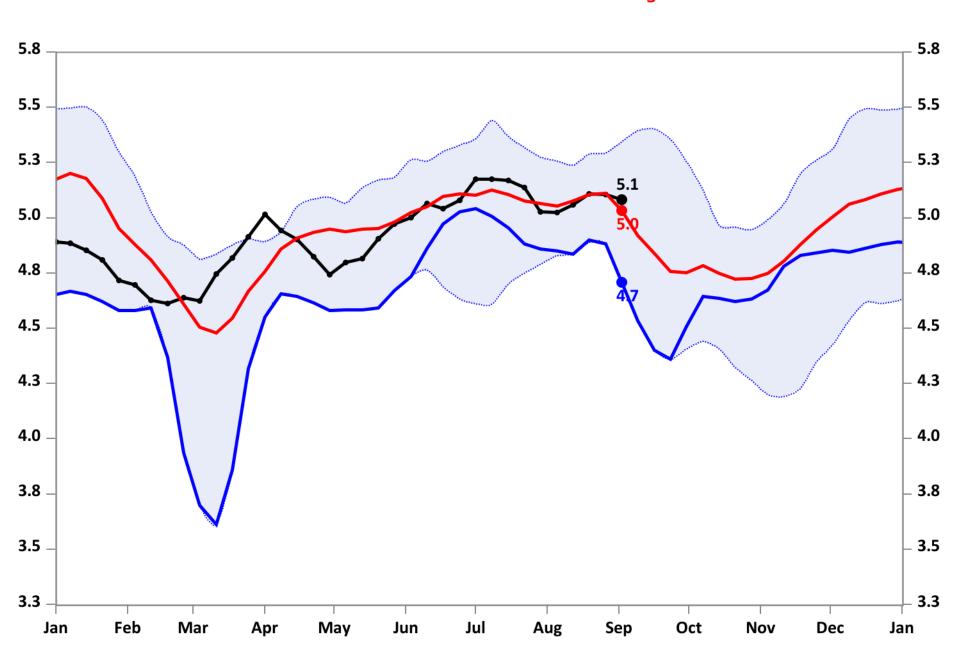
Week Ending: September 2, 2022

5.1 MMBBL/day

Week Change: -0.0 MMBBL

Last Year: 4.7

Five Year Average: 5.0

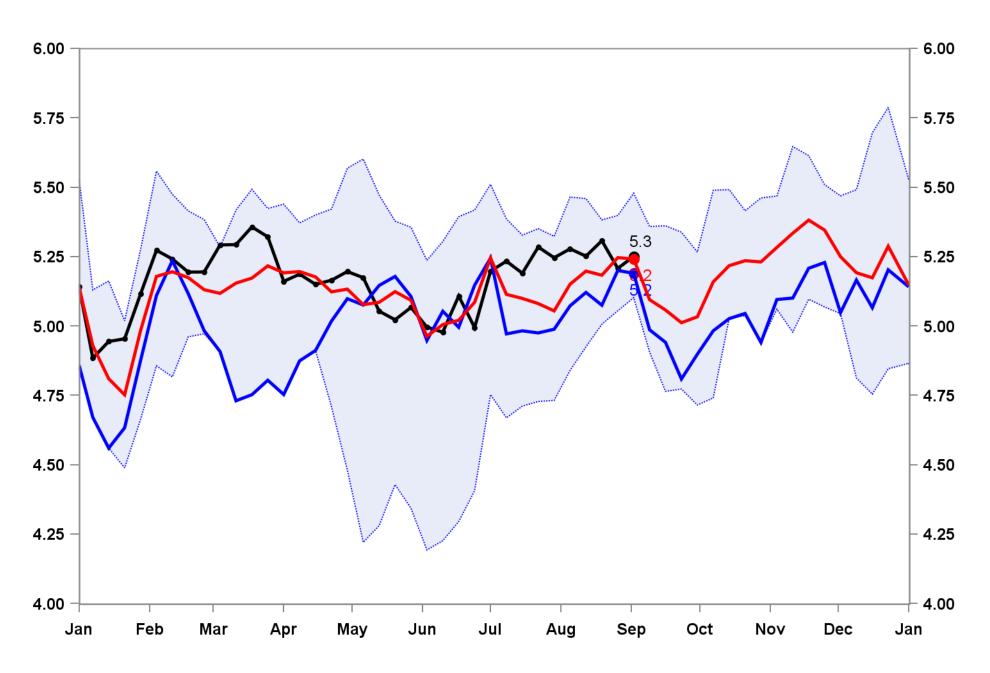


Week Ending: September 2, 2022

5.3 MMBBL/day

Last Year: 5.2 Five Year Average: 5.2

Week Change: 0.04 MMBBL



Distillates Days Forward Supply (Smoothed with 4-Week Moving Average)

Week Ending: September 2, 2022 21.3 Days Week Change: -0.17

Last Year: 26.4 Five Year Average: 28.0

